

APPENDIX 3-1

UAV CATEGORISATION

The following numbers are based on a sample of 440 referenced UAVs originating from 39 countries, which are referenced alphabetically by country, producer & model in **Annex 1**.

These same 440 UAVs are referenced by application (civil/commercial, military, research & dual purpose) in Annex 2. In this context, dual purpose should be understood as civil/commercial & military or research & military.

If the maximum launch mass of the referenced UAV is not known precisely, its mass class has been indicated (non-EASA: < 150 kg; JAR-VLA & VLR: 151-750 kg; JAR 23 & 27: 751-5670 kg; JAR 25 & 29: > 5671 kg).

These 440 UAVs are split according to their application and mass as follows:

Mass in kg ->	< 150	151-750	751-5670	>5670	unknown	Total
- Civil/commercial	28	1	1	0	2	32
- Military	195	98	33	10	3	339
- Research	13	7	8	0	1	29
- Dual purpose	18	12	4	1	0	35
- No longer in production:						
- Research	1	1	0	1	0	3
- Dual purpose	0	1	0	0	0	1
Total quantity	255	120	47	12	6	440

In **Annex III** the UAVs with civil/commercial, research & dual purpose applications are separately indicated in order of increasing mass. The UAVs with these applications and that are no longer in production have been split out (except those still in service).

In **Annex IV** the UAVs with civil/commercial, research & dual purpose applications are separately classed according to their status (development continuing, in service, market ready, in order of increasing mass. The UAVs with the aforementioned applications and that are no longer in production have been split out.

In **Annex V** the UAVs with civil/commercial, research & dual purpose applications are separately classed according to their category [micro, mini, CR, SR, MR, MRE, LADP, LALE, MALE, HALE, STRA, & Special Purpose (UCAV, OFF, Decoy)].

<u>Military segment</u>	339 systems	77% of total ref'd UAVs (339)
< 150 kg	195	57,5% of the ref'd military UAVs
151-750 kg	98	28,9%
751-5670 kg	33	9,7%
> 5670 kg	10	3,0%
weight unknown	3	0,9%

<u>Non-military segment</u>	Civil/commercial	32 systems	7,3% of total ref'd UAVs
	Research	29 systems	6,8% of total ref'd UAVs
	Dual Purpose	35 systems	8,0% of total ref'd UAVs
	No longer produced	4 systems	

<u>Non-military segment</u>	96 systems	23% of total ref'd UAVs (339)
< 150 kg	59	61,5% of the ref'd <u>non-military</u> UAVs (96)
151-750 kg	20	20,8%
751-5670 kg	13	13,5%
> 5670 kg	2	2,1%
unknown	2	2,9%
Total	96	
no longer produced	4	

<u>Non-military UAVs</u>	In service	Entering service	Market ready	Dvlpt cont'ing	Demonstrator produced
Civil/commercial	19	0	3	10	0
Research	5	0	0	14	10
Dual purpose	5	1	7	22	0
Total	29	1	10	46	10

Non-military UAVs		Civil/Commercial			Research	Dual Purpose		Total	
Micro		0			3		0	3	
Mini		19			0		3	22	23%
CR		3			2		3	8	
SR		4			5		8	17	18%
MR		0			2		14	16	16%
MRE		0			0		1	1	
LADP		0			0		0	0	
LALE		4			0		3	7	
MALE		0			0		2	2	
HALE		0			13		1	14	15%
STRA		2			0		0	2	
EXO		0			1		0	1	
UCAV		0			0		0	0	
OFF		0			0		0	0	
Decoy		0			0		0	0	
Testbed		0			3		0	3	
Total		32			29		35	96	
Non-military UAVs		Civil/Commercial			Research	Dual Purpose		Total	
Airframes									
Fixed wing A/C		24			26		23	73	76%
Rotary wing A/C		7			3		10	20	21%
Airship		1			0		0	1	
Motorized parafoil		0			0		2	2	
Total		32			29		35	96	
Additional aircraft details									
Optionally piloted A/C		0			0		3	3	
Modified certified A/C		1			2		5	8	
Developmental A/C		4			2		9	15	
Solar/electric powered		2			4		1	7	
Hydrogen powered		0			0		1	1	
Twin engines		0			1		1	2	
Country	Nr of Producers Developers	Nr of Models			In Service Service	Market Ready	Dvlpmt Cont'ing	Total Nr of Models/Cntry	
		CC	RV	DP					
Australia	5	3			1	0	2	8	
			3		0	0	3		
				2	0	0	2		
Austria	1	0	0	1	1	0	0	1	
Belgium	1	1	0	0	1	0	0	1	
Brazil	1	0	1	0	0	0	1	1	
Canada	1	0	0	1	0	0	1	1	
Chile	1	0	0	1	0	0	1	1	
Croatia	1	0	0	1	0	0	1	1	
France	4	3	0		2	1	0	7	
				4	1	0	3		
Germany	2	0	0	2	1	0	1	2	
Greece	1	0	1	0	0	0	1	1	
International.Coop.	4	4	0	0	0	1	3	4	
Israel	3	0	0	5	0	1	4	5	
Japan	6	12	0	0	11	0	1	12	
Malaysia	1	0	0	1	1	0	0	1	
Netherlands	2	2	0	0	1	0	1	2	
S. Africa	2	0	0	2	2	0	0	2	
Spain	2	2		0	1	0	1	3	
			1		0	0	1		
Sweden	1	0	0	1	0	0	1	1	
Switzerland	1	0	1	0	0	0	1	1	
USA	22	5			2	1	2	39	
			22		5	0	7 + 10 (TD)		

14 1 3 10

In the **Annex VII** a document can be found with the referenced UAVs, from which the UAVs which are no longer in production (qnty: 50) have been extracted. The remaining UAVs (qnty: 388) have been organised by category, according to increasing mass, and alphabetically by manufacturer. This document makes it possible to identify which UAVs in what categories (in all applications: CC, RV, M, DP) fall into the mass categories above 150 kg. The resumé of this document is as follows:

UAV Categories	Quantity – All Applications (excluding UAVs no longer in production)	
Micro	19	4,9%
Mini	59	15,2%
Close Range	55	14,2%
Short Range	76	19,6%
Medium Range	81	20,9%
Medium Range Endurance	11	2,8%
Low Altitude Deep Penetration	11	2,8%
Low Altitude Low Endurance	10	2,6%
Medium Altitude Long Endurance	17	4,4%
High Altitude Long Endurance	26	6,7%
Unmanned Combat Air Vehicle	14	3,6%
Stratospheric	2	0,5%
Exo-startospheric	1	0,3%
High altitude	1	0,3%
Testbed	5	1,3%
Total	388	100%

Conclusions

The total referenced non-military UAVs are :

- nearly evenly segmented over the 3 application areas: civil/commercial, research & dual purpose.
- in service & market ready principally in the < 150 kg & 151-750 kg categories;
- being developed approximately evenly in all 3 application categories;
- concentrated in the system categories: Mini, SR, MR, HALE
- split over fixed wing & rotary wing at a ratio of 3,65 to 1
- for 11,5% (of the non-military sample used) optionally piloted or modified civil certified aircraft.

The principal manufacturing countries for non-military UAVs are:

	Producers Developers	Models
- Australia	5	8
- France	4	7
- Israel	3	5
- Japan	6	12
- USA	22	39
Total	40	71 (= 74% of the sample used)

The principal current non-military UAV applications are:

- Agricultural;
- Meteorological;
- Environmental;
- Cinema industry;
- Aerial photography.

The principal upcoming near-term non-military applications for UAVs seem to be:

- Homeland security (+ Ministry of Interior & customs authorities);
- Border patrol;
- Environmental;
- Traffic control;
- Disaster relieve.